

RHODE ISLAND SCHOOL OF DESIGN

• TWO COLLEGE STREET • PROVIDENCE, RI • 02903 •

DOCUMENTATION OF ASSETS

Student's Name _____

RISD Student ID # _____

Please complete this document, as indicated on the accompanying letter, and return it to the Financial Aid Office

DOCUMENTATION OF ASSETS (Student/Spouse and/or Parent)

In order to complete the processing of your financial aid application, we must verify information regarding you or your parents' assets. The accompanying missing information letter indicates whether we need your, your parents', or both sets of information. The appropriate persons should complete the following four sections, sign, and return this form to the Financial Aid Office. Do not leave any section blank. Use zeroes where appropriate. In completing these four sections, please note the following:

- **Cash, Savings, and Checking:** Only include cash, basic savings, and checking accounts. Do not include certificates of deposit, money markets, mutual funds, or other investments.
- **Investments:** Include the value of money markets, mutual funds, stocks, bonds, certificates of deposit, education IRAs, trusts, and other non-real estate investments.
- **Real Estate:** Report the current value and debt for any real estate you own besides your primary residence. If you own real estate jointly with other persons, report the full value and debt of the property and *indicate your percentage of ownership*. If you live in a multi-family dwelling, report the full value and debt of the property and *indicate the percentage of the dwelling that is occupied by you*.
- **Business or Farm:** Report the current value and debt for businesses or farms in which have any ownership. If the business is owned jointly with other persons, report the full value and debt of the business/farm and indicate your percentage of ownership. Do not report loans to shareholders or capital equity as debt.

	<u>Student/Spouse</u>		<u>Parent(s)</u>	
	Value	Debt	Value	Debt
Cash, Savings, Checking	_____	<u>XXXXXXXXXX</u>	_____	<u>XXXXXXXXXX</u>
Investments	_____	<u>XXXXXXXXXX</u>	_____	<u>XXXXXXXXXX</u>
Real Estate	➔			
(Percentage ownership _____)	_____	_____	_____	_____
Or percentage occupancy _____)	_____	_____	_____	_____
Business / Farm	_____	_____	_____	_____
(Percentage ownership _____)	_____	_____	_____	_____
Number of Full Time or Full Time Equivalent Employees _____				

Student's Signature _____

Date _____

Spouse's Signature _____

Date _____

Father's/Stepfather's Signature _____

Date _____

Mother's/Stepmother's Signature _____

Date _____